

Factsheet

# Microsoft D365 Business Central





### Microsoft D365 BC

The link between our solutions and Microsoft Dynamics 365 Business Central (D365 BC) provides a powerful solution to streamline and automate financial processes and procurement management. Direct integration between the two systems creates an efficient workflow that minimises manual tasks, prevents errors and improves insight into financial data.

#### The benefits at a glance



#### **Efficiency improvement**

Automated workflows eliminate manual actions and save time.



#### **Cost savings**

Lower process costs due to reduced manual processing.



#### Real-time insight

Instant access to financial and procurement data supports better and faster decisions.



#### Fraud prevention

Detailed audit trails and central data management ensure compliant records.



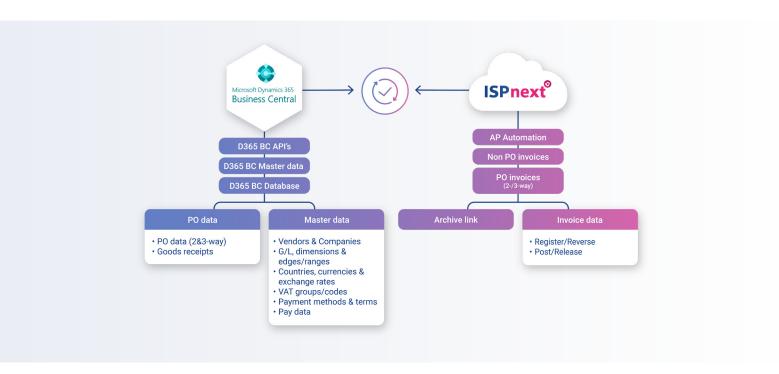
#### Real-time integration

Automatically synchronises data, entries, orders and receipts.



#### Unburdening

Minimises IT management and errors, and creates space for strategic tasks.







# Functionalities Microsoft D365 BC integration

1

#### Seamless synchronisation with D365 BC APIs

Our integration uses D365 BC's APIs for real-time data exchange. This keeps datasets consistent and up-to-date, which is crucial for effective administration.

- Master data: Synchronisation of suppliers, companies, general ledger accounts, financial dimensions, countries, currencies, VAT codes and payment terms.
- PO-data: Support for 2-way and 3-way matching, goods receipts and linkage with purchase orders.

This linkage drastically reduces the number of manual actions, significantly increasing efficiency.

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#### **AP Automation**

Our solution fully automates the processing of both PO and non-PO invoices. Through 2-way and 3-way matching, invoices are effortlessly checked and linked to purchase orders and receipts.

Invoice data: Features such as Register/Reverse and Post/Release ensure more
efficient processing and speed up payment cycles.

"Thanks to ISPnext, we have more structure in our financial processes, work more efficiently and have better insight into invoices and expenses."

- Lars Oesterholt, Finance Officer | 247Tailorsteel







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#### **Single Source of Truth (SSOT)**

With automatic synchronisation of master data and invoice entries, SSOT is maintained in the ERP system. This ensures consistent financial reporting and prevents errors, fraud and incorrect payments. Approvers work directly from ISPnext, avoiding additional Microsoft D365 BC licence fees.

## Conclusion

With the integration of ISPnext and Microsoft D365 Business Central, you optimise financial processes, reduce risks and work more efficiently. Real-time synchronisation minimises manual work and errors, while up-to-date data always remains visible. Whether you use an on-premise or cloud version, our link gives your finance department more room for strategic tasks.



#### Get in touch with us

Want to know more about how we can optimise your financial processes? Schedule an non-binding consultation!

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